



# FCP TIMES

A MONTHLY NEWS LETTER FOR FLUID CONVEYANCE PRODUCTS INDUSTRY



## FCP Index Hosts a Landmark Business Conclave in Dubai

*A Transformative India-UAE Platform for the Future of the Fluid Conveyance Industry*

In a significant milestone for the Fluid Conveyance Industry, FCP Index, in association with Fluid Controls, successfully organized a prestigious Business Conclave at Hotel Grand Excelsior, Dubai on Nov 16th 2025. Conceived as an exclusive platform to connect leading business owners, manufacturers, distributors, and professionals from India and the UAE, the conclave aimed to promote cross-border collaboration and explore new avenues of growth for hydraulic and fluid conveyance products.

This first-of-its-kind event attracted more than 50 delegates, marking a strong turnout for an industry-focused conclave. The gathering provided a rare opportunity for Indian manufacturers to understand the dynamic UAE market, while UAE-based companies gained direct access to credible, quality-driven Indian suppliers.

### Strong Participation from India and UAE

The conclave witnessed enthusiastic participation from several respected Indian companies, including Fluid Controls, Yuvraj Overseas, Advanced Fluro, ARKTUFF Hoses, Essem Works, Pooja Plast, Samaar Filtration, Mindsklik, and Mahayaan Global. Each organization brought its specialized expertise—from hose fittings and polymer products to filtration technologies and industrial training—reflecting the diverse strengths of the Indian fluid conveyance ecosystem.

On the UAE side, the event was enriched by the presence of prominent industry players such as Al Feel Trading, SunPower Gen, Super Technical Group, Canter Fluid Power, Monilek, Saab Group, GlobeTech Industrial, and Polyfit. Their participation underscored the growing demand in the region for reliable suppliers, high-quality products, and sustainable partnerships.

### A Platform for Direct, Meaningful Business Engagement

Speaking about the significance of the conclave, Nitesh Kataria, Co-Founder and Director (Marketing) of FCP Index, said:

*“This was the first event of its kind in the UAE where Indian manufacturers had exclusive one-to-one interactions with potential UAE clients. The UAE is one*

*of the largest business hubs for fluid conveyance products, and the opportunities for Indo-UAE collaboration are tremendous. This conclave will certainly open up new possibilities for long-term business alliances and stronger market footprints.”*



Participants engaged in focused B2B sessions, discussing sourcing requirements, technical capabilities, supply chain challenges, and emerging market expectations. Many delegates reaffirmed the need for continuous engagement between the two regions to capitalize on mutual strengths—India's manufacturing competitiveness and the UAE's strategic global reach.

### Insightful Panel Discussion: India-Middle East Collaboration

One of the key highlights of the conclave was the intellectually engaging panel discussion on the theme: **“India-Middle East Collaboration in Hydraulics and Fluid Conveyance Products.”**



Moderated by industry expert Mr. Ambarish Chatterjee, the discussion brought together distinguished panelists who shared practical insights and real-world experiences of doing business in the Gulf region.

- Mr. Amit Surma (Al Feel Trading) shed light on Dubai's unique geographic advantage: “Dubai is the gateway not just to Gulf countries but also to Africa.

From here, companies can serve a vast region efficiently, making it an ideal hub for distribution and re-export.”

- Mr. Mohammed Munawwar (Canter Fluid Power) highlighted the importance of adherence to product reliability and quality: “Quality is non-negotiable in the UAE market. Any failure can lead to serious financial and operational consequences, so manufacturers must maintain strict quality control.”
- Mr. Suresh Raja (Polyfit) emphasized market competitiveness and supply chain readiness: “Maintaining the right inventory is the key to success here. Customers expect immediate availability, and companies must be prepared to serve this expectation.”

The panel discussion was widely appreciated by the audience for its practical insights, depth of understanding, and candid sharing of on-ground realities.

Dr. Tansen Chaudhary, Managing Director of Fluid Controls, spoke about India's rising global stature as a manufacturing powerhouse:

“India has matured significantly in manufacturing excellence. Today, Indian manufacturers can meet world-class technical standards at competitive pricing, which gives us a strong edge in global markets.”

### Setting the Stage for Long-Term Indo-UAE Collaboration

The Dubai Business Conclave has laid a strong foundation for future collaboration between Indian manufacturers and UAE-based stakeholders. Many delegates expressed optimism that such events will accelerate business partnerships, enhance technology exchange, and strengthen supply chain networks across the region.

The conclave ended with a renewed commitment to work collectively toward developing a more resilient and competitive fluid conveyance ecosystem. Based on the overwhelming response, FCP Index plans to host similar events in the future—both in India and abroad—to support the industry's vision of global integration services.

The team also discussed the possibilities of supplying hoses, fittings, hydraulic parts, mining consumables, fabrication items, and filtration elements from India to meet the region's increasing needs in construction, quarrying, and mining operations.

## Indian Delegation Explores New Opportunities at Mining Expo Dubai 2025

*A Strategic Visit to Strengthen India-UAE Collaboration in the Mining and Construction Sector*

An Indian business delegation led by FCP Index visited the prestigious Mining Expo Dubai 2025 on Nov 17th 2025. It is one of the most influential exhibitions in the Middle East for mining, quarrying, construction machinery, components, and advanced industrial technologies. The visit marked an important step toward deepening India's engagement with the rapidly growing mining and construction markets of the Gulf region.

The delegation, comprising industry leaders and

professionals from hydraulic systems, fluid conveyance products, heavy equipment services, and industrial components, explored the exhibition halls with the objective of identifying new business avenues, technology



partnerships, and procurement opportunities.

During the visit, the delegates held one-to-one discussions with several exhibitors to understand market requirements and explore collaboration opportunities. Many global suppliers expressed strong interest in partnering with Indian companies for components, assemblies, and engineering services.

The team also discussed the possibilities of supplying hoses, fittings, hydraulic parts, mining consumables, fabrication items, and filtration elements from India to meet the region's increasing needs in construction, quarrying, and mining operations.

# Excon 2025 to be held from Dec 9th to 13th in Bengaluru

Excon 2025, South Asia's largest construction equipment exhibition, is set to return in a grand 13th edition from 9-13 December 2025 at the Bangalore International Exhibition Centre (BIEC), Bengaluru. Organised by the Confederation

of Indian Industry (CII) and supported by the Indian Construction Equipment Manufacturers' Association (ICEMA), the mega event is expected to reinforce its position as the premier marketplace for construction technologies, equipment and

infrastructure solutions. The event will host over 1,250 exhibitors, including 160+ international participants, and attract more than 100,000 business visitors from around the world. Find here the list of exhibitors from Fluid Conveyance product category.

## Details of Exhibitors in Excon 2025 from Fluid Conveyance Product Category

Sr. No.	Name of the Exhibitor	Hall Number	Stall No	Company Location
1	Ahuja Corporation	Hall 2- Lower Level	C 30	Jaipur
2	Anand Seamless Ltd	Hall 2- Upper Level	0 341	Ahmedabd
3	ANISH HYDRAULICS PVT LTD	Hall 4 - Lower Level	J 275	Pune
4	Bendflex Machinery India Pvt Ltd	Hall 2 - Upper Level	O 355	New Delhi
5	BHASKAR HYDRAULICS	Hall 3 - Middle Level	G 353	Faridabad
6	BRILON RUBBER INDUSTRIES	Hall 4 - Lower Level	J 260	Rajkot
7	DANFOSS POWER SOLUTIONS IND PVT LTD	Hall 4 - Lower Level	B 32	Pune
8	Dewas Hydroquip Pvt. Ltd.	Hall 4 - Lower Level	B 25	Dewas
9	Dinflex Engineering Machines	Hall 2 - Lower Level	J 202	Gurugram
10	Fairtech Engineers India Pvt. Ltd.	Hall 5 - Lower Level	A 14	Mumbai
11	FLEXIBLES INDIA	Hall 5 - Lower Level	M 372	Faridabad
12	Flexiflow Industries Pvt Ltd	Hall 3- Middle Level	G341	Mumbai
13	FLUIDMAC HOSE INDUSTRIES	Hall 1 - Upper Level	M 228	Curchorem
14	FOR S.P.A.	Hall 2 - Upper Level	O 357	Poggio Renatico
15	Galaxy Hydraulics Private Limited	Hall 3 - Middle Level	F 328	Bengaluru
16	GANDHI SPECIAL TUBES LIMITED	Hall 3 - Lower Level	C 224, C225, C 226	Halol
17	GATES INDIA PVT LTD	Hall 2 - Lower Level	A 6	Punjab
18	GIRNAR RUBBER PVT LTD	Hall 5 - Lower Level	F 200	Central Delhi
19	Hebei Sanyi Fluid Technology	Hall 4 - Lower Level	D 85	Heing Shui
20	Heing Shui Baili Hose Co.	Hall 2- Lower Level	C 38	Heing Shui
21	HAIKU POWER	Hall 5 - Lower Level	C 66	Bengaluru
22	HANSA-FLEX India Pvt. Ltd.	Hall 1 - Lower Level	D69	Pune
23	Hy-Tech Engineers Limited	Hall 5 - Lower Level	C 39	Thane
24	Hy-Joint Fluid Power	Hall 2- Lower Level	D 85	Tiruchengode
25	HYDROMATIK	Hall 4 - Lower Level	J 259	Belgaum
26	HYFIT ENGINEERS PVT LTD	Hall 1 - Upper Level	P 291	Faridabad
27	IMPERIAL AUTO INDUSTRIES LTD	Hall 3 - Lower Level	C 154	Faridabad
28	Interpump Hydraulics India Pvt Ltd	Hall 4 - Lower Level	C 39	Hosur
29	INDIA HYDRAULICS	Hall 2 - Lower Level	D 58	Tiruchengode
30	Indorub Industries	Hall 4 - Lower Level	J 288	Gurgaon
31	ISMAT INDUSTRIAL HOSES	Hall 5 - Lower Level	J 302	Bangalore
32	J K Fenner (India) Limited	Hall 5 - Lower Level	D 82	Chennai
33	JRE PRIVATE LIMITED	Hall 4 - Lower Level	J 261	Mumbai
34	Jolly Clamps Pvt Ltd	Hall 3- Lower Level	B 127	Mumbai

35	LAWA FASTENERS P. LTD	Hall 3 - Middle Level	F 324	Pune
36	M S ENTERPRISES	Hall 2 - Lower Level	F 134	Nagpur
37	Modi Trading Corp	Hall 2- Lower Level	F 125	Bengaluru
38	NITTA CORPORATION INDIA PVT LTD	Hall 5 - Lower Level	B 26	Pune
39	Norma Group Products India Pvt. Ltd	Hall 5 - Lower Level	F 181	Pune
40	Om India	Hall 2 - Upper Level	L 270	Faridabad
41	Parcomm Hydraulics Pvt Ltd	Hall 1- Upper Level	0 275, 276	Kolkata
42	Polyfit Fabricators Private Limited	Hall 4 - Lower Level	E 96	Chennai
43	POLYHOSE INDIA RUBBER PRIVATE LIMITED	Hall 2 - Lower Level	A 5	Chennai
44	Pooja Plast Pvt. Ltd.	Hall 4 - Lower Level	K 317	Ahmedabad
45	PSH HYDRAULIC	Hall 5 - Lower Level	C 46	Faridabad
46	PUNJAB HYDRAULICS PVT LTD	Hall 4 - Lower Level	H 223	Kolkata
47	PVN INDUSTRIES	Hall 4 - Lower Level	H 255	Kannur
48	RUBBER HOSE INDIA LLP	Hall 5 - Lower Level	C 63	Delhi
49	SAINEST TUBES PVT. LTD	Hall 4 - Lower Level	K 312	Ahmedabad,
50	SB parts Private limited	Hall 5 - Lower Level	E 140	Udaipur
51	ShiftAir Pneumatics	Hall 3 - Middle Level	K 411	Faridabad
52	Shree Rudra & Co	Hall 4 - Lower Level	D 74, 75	Bengaluru
53	SINOPULSE HOSE FACTORY CO.,LTD	Hall 4 - Lower Level	F134	Handan
54	SONI RUBBER PRODUCTS LTD	Hall 4 - Lower Level	C 38	Kolkata
55	Sonu Hose Pipe	Hall 3 - Middle Level	K 416	New Delhi
56	South India Tubes	Hall 2- Lower Level	C 43	Bengaluru
57	Stucchi India Pvt Ltd	Hall 3 - Middle Level	E 316	Bengaluru
58	SUPER HOZE INDUSTRIES PVT LTD	Hall 4 - Lower Level	J 290	Baddi
59	Suraksha Rubber Products Pvt Ltd	Hall 4 - Lower Level	L 360	Sonepat
60	Talco India	Hall 4 - Lower Level	F151	Nashik
61	Transfer Oil spa	Hall 3 - Lower Level	A45	Colorno
62	Uniflex Hose Assembly Machines Ind Pvt. Ltd.	Hall 4 - Lower Level	J 276	Gurgaon
63	UNITECH PRODUCTS	Hall 4 - Lower Level	K 342	Bangalore
64	UNITED TYREKRAFTS PVT. LTD.	Hall 1 - Upper Level	M 221	Pune
65	UNIVERSAL FLEXIBLES PVT LTD	Hall 2 - Lower Level	A 1	Bengaluru
66	Vardhman Hoses Pvt. Ltd	Hall 5 - Lower Level	E 112	Bhiwadi
67	Vardhman Industries	Hall 5 - Lower Level	K 326	Ahmedabad
68	VNM Hydrotek	Hall 3 - Lower Level	A 38	Navi Mumbai
69	Yuvraj Overseas Pvt Ltd	Hall 5 - Lower Level	E 109	Ludhiana
70	ZEC Spa	Hall 5 - Lower Level	F 192	Colorno

## Rajasthan Set to Become India's Top Cement Producer with ₹17,000 Crore Jaisalmer Projects.

Rajasthan is on course to become the country's largest cement-producing state, with Jaisalmer poised to emerge as a key manufacturing hub. Backed by investments exceeding ₹17,000 crore, six new cement plants are scheduled to come up in the district between 2026 and 2029, adding nearly 16 million tonnes of annual production capacity. Currently, Andhra Pradesh leads with 62.5 million tonnes of installed capacity, while Rajasthan follows at 55 million tonnes. With the upcoming Jaisalmer plants, Rajasthan is expected to surpass Andhra Pradesh and take the top spot.

In addition to Jaisalmer, ongoing projects in Nagaur and established plants in Chittorgarh—currently the state's top-producing region—

are further strengthening Rajasthan's cement production landscape.

Jaisalmer, traditionally known for tourism, has seen significant investment in solar and wind energy over the past 15 years. The entry of the cement industry marks a new chapter in the district's industrial growth.

With approximately 2.5 billion tonnes of proven limestone reserves—about 26% of India's total—Rajasthan offers ideal conditions for cement manufacturing. Its proximity to major markets in northern and western India, coupled with strong transport infrastructure, makes it a strategic hub for the industry, according to industry representatives.

## TIL Wins Over ₹2 Bn Orders in Logistics and Defence

TIL Limited a key player in India's material handling and infrastructure equipment sector, has secured contracts worth over Rs 2 billion from Container Corporation of India Limited and the Indian Armed Forces, reinforcing its role in commercial logistics and defence. The Company received an order valued at Rs 667.5 million from CONCOR for the design, manufacture, supply and commissioning of 25 loaded reach stackers. Scheduled for delivery within 330 days, the equipment will support intermodal logistics across India's expanding container freight network, highlighting TIL's longstanding expertise in high-reliability handling solutions.

Simultaneously, TIL has been awarded

major defence contracts from the Indian Army and Indian Air Force for approximately 170 specialised cranes designed for mission-critical applications. Valued at around Rs 1100 million, these machines are engineered to operate in extreme terrains and demanding environments, underscoring the advanced capabilities of the newly established TIL Defence SBU.

These wins provide strong execution visibility for the Company, which reported Rs 3431 million in FY25 revenue, and align with the strategic scale-up of its dedicated defence vertical under Gainwell Group ownership since January 2024.

## JSW Steel, JFE Steel Corp seal ₹31,500-crore joint venture for steel business of Bhushan Power & Steel

JSW has formed a joint venture with the Japanese steel major JFE Steel Corporation for the steel business of the recently acquired Bhushan Power and Steel Ltd. In an exchange filing, JSW Steel stated that the joint venture carries an equity value of Rs 31,500 crore, with JFE Steel investing Rs 15,750 crore for a 50 per cent stake. JSW Steel added that the transaction will be by way of a slump sale for a

cash consideration of Rs 24,483 crore.

JSW Steel said that it has increased the production capacity of Bhushan Steel from 2.75 million tonnes per annum to 4.5 million tonnes per annum, transforming a bankrupt entity into a profitable company. The company added that through this transaction, it will monetise part of its holding in BPSL.

## Why Minimum Bend Radius Matters in Hydraulic Hose Installations

Hydraulic systems often include moving parts like cylinders, actuators, and rack-and-pinion drives, which require hoses to bend, flex, and fit around pumps, filters, and coolers. In this process, one critical parameter is frequently ignored—the minimum bend radius.

### What Is Minimum Bend Radius?

Every hydraulic hose has a manufacturer-specified minimum bend radius—the smallest curve it can take without damaging its internal layers. The hose's flexibility depends on its reinforcement structure and outer cover. Braided hoses, for example, are usually more flexible than spiral-wound hoses because their thinner wire layers allow easier movement. If a hose is bent tighter than its minimum bend radius, the reinforcement wires may deform or crack, leading to premature failure.

### Why It Must Be Respected

Ignoring bend radius during installation can lead to



multiple issues:

#### 1. Hose Deformation

Over-bending stresses the reinforcement layer made of steel or polymer wires. Continuous vibration and pressure cycling can turn this damage into leaks or bursts.

#### 2. Reduced Efficiency

A tightly bent hose constricts fluid flow, increasing pressure drop and forcing pumps to work harder. Even a single sharp bend can reduce the overall efficiency of the hydraulic system.

#### 3. Risk of Rupture

Excessive bending weakens the hose wall, and high pressure may eventually cause a rupture—creating a serious safety hazard for both equipment and operators.

Hydraulic installations are often dense and complex, but respecting the minimum bend radius is essential for safety, performance, and cost savings. Regular inspections, proper routing, and selecting the right hose structure go a long way in extending the life of your hydraulic system.

## Technical Training at Polyfit, UAE

F<sup>CP</sup> Index successfully conducted a comprehensive two-day technical training program at Polyfit, UAE on November 14th and 15th. The session drew participation from over 15 employees representing key departments including Quality, Operations, Production, and Sales, highlighting the organization's commitment to strengthening cross-functional technical expertise. The training curriculum was thoughtfully designed to enhance the participants' understanding of critical hydraulic hose and fitting concepts. Key topics covered included an in-depth review of international hose and fitting standards, detailed methods for identifying different types of fittings, and the application of the STAMP selection method to ensure correct hose and fitting specification for various industrial applications.

Participants were also guided through failure analysis techniques, helping them understand common causes of hose and fitting failures and how to prevent them through proper selection, maintenance, and operational practices. Additionally, the program placed strong emphasis on best practices for installation and routing, equipping attendees with the knowledge needed to ensure safe and reliable system performance.

The sessions were conducted in an interactive format, encouraging questions, discussions, and real-world problem-solving. To reinforce theoretical learning, participants also engaged in hands-on practical training using the actual machinery and tools, enabling them to apply their newly acquired knowledge in a practical environment.

Overall, the training was well-received and contributed significantly to enhancing the technical capabilities of the Polyfit team, ensuring improved efficiency, safety, and product reliability in their daily operations.



## Patel Engineering gets ₹800 crore mining-related work order in Chhattisgarh

Patel Engineering has secured two projects worth around ₹800 crore for mining related activities in Chhattisgarh.

The company has received letter of intents from Saidax Engineers and Infrastructures.

The total project value for both letter of intents combined is ₹798.19 crore (excluding taxes), Patel Engineering said in a statement.

Patel Engineering Ltd has received two Letter of Intents (LoIs) for the execution of excavation and associated works and transportation of coal at a project located at Jhiria West OCP of Hasdeo Area, Bilaspur, Chhattisgarh, for Coal India arm South Eastern Coalfields Limited (SECL).

Patel Engineering Managing Director Kavita Shirvaikar said: "The new projects come in addition to a robust tender pipeline of more than ₹34,000 crores already bid and under evaluation." The company also looks to participate in business opportunities worth ₹18,000 crore expected to come up for bidding before the end of this financial year, she said.

**COMMODITY INDEX**

Months	Alloy Steel - Forging (20 MnCr5) Rs/Tonne	Alloy Steel - Forging (EN8) Rs/Tonne	Nickel US \$/Tonne	Zinc US \$/ Tonne	Synthetic Rubber SBR	EPDM-Rs. Per Kg	Carbon Black-Rs. Per Kg
Nov-24	66000	65000	15740	2999.1	181	225.15	113.86
Dec-24	65250	64250	15443	3031.7	177.19	225.5	106.2
Jan-25	64000	63000	15378	2825	178	225.2	105.13
Feb-25	63000	62000	15274	2799.7	183.12	225.5	109.95
Mar-25	63000	62000	16054	2778.9	185.5	225.5	111.69
Apr-25	63250	62250	15209	2625.3	186.57	225.5	101.07
May-25	64000	63000	15324	2646.2	195.03	225.5	98.59
Jun-25	62250	61250	14989	2650.9	187.88	225.5	108.59
Jul-25		61000	15023.3	2758.8	184.18	220.45	113.05
Aug-25		61000	14909	2784.4	174.33	219.12	105.68
Sep-25	61250	60250	15102	2930	177.57	216.76	102.9
Oct-25	61000	60000	15079.8	3149	177.44	215.11	99.55

**BACKHOE LOADERS SALES IN INDIA - 2025**

Month	JCB	Excorts	Mahindra	Case	Tata Hitachi	Bull Machines	Bobcat	CAT	Manitou	ACE	Total 2025	Total 2024
Jan	4215	32	78	153	136	227	98	93	27	99	5158	5148
Feb	3594	13	66	147	118	192	96	85	18	70	4399	4270
Mar	3302	66	74	182	176	100	105	110	30	90	4235	4916
Apr	2615	10	75	114	42	80	55	65	15	65	3136	3170
May	1880	20	56	129	73	140	86	89	25	67	2565	2844
June	1626	24	65	149	89	95	68	63	21	50	2250	3005
Jul	2105	5	38	113	91	116	77	75	35	73	2728	2451
Aug	2665	18	45	140	99	116	64	80	25	74	3326	3198
Sep	3672	14	87	183	126	167	68	92	84	76	4569	4475
Oct	2937	37	48	136	121	142	56	85	65	78	3705	5726
Total	28611	239	632	1446	1071	1375	773	837	345	742	36071	39203

**COMPACTORS SALES IN INDIA - 2025**

Month	Case	HAMM	Dynapac	JCB	L & T	Excorts	Volvo	AMMAN	Others	Total 2025	Total 2024
Jan	109	134	57	60	26	23	28	37	5	479	410
Feb	109	116	55	50	30	32	17	47	5	461	490
Mar	166	97	51	60	43	24	40	40	14	535	699
Apr	74	113	36	52	20	10	19	15	2	341	450
May	69	51	41	36	17	12	9	15	4	254	324
June	43	44	28	39	18	22	17	13	1	225	233
Jul	28	29	15	12	12	0	6	1	1	104	187
Aug	69	36	21	37	24	2	13	8	10	220	231
Sep	76	81	32	84	28	2	21	11	3	338	454
Oct	113	128	36	60	23	3	37	11	10	421	379
Total	856	829	372	490	241	130	207	198	55	3378	3857

**EXCAVATORS SALES IN INDIA - 2025**

Month	Tata Hitachi	JCB	Hyundai	Sany	Kobelco	CAT	Komatsu	Volvo	Liugong	XCMG	CNH	Total 2025	Total 2024
Jan	654	575	622	460	199	125	178	113	204	206	7	3343	3123
Feb	638	510	511	492	165	138	175	103	156	331	6	3225	2969
Mar	823	549	578	533	212	184	245	120	197	320	14	3775	3478
Apr	438	542	481	341	117	99	148	97	255	343	2	2863	2434
May	460	403	417	312	120	131	111	99	139	315	4	2511	2226
June	402	330	327	187	96	131	116	100	101	128	2	1920	2183
Jul	400	357	256	172	133	110	91	62	48	119	2	1750	1992
Aug	399	429	336	272	110	122	108	70	38	192	5	2081	2392
Sep	590	512	471	310	140	136	149	137	60	175	9	2689	2499
Oct	570	545	509	311	190	140	128	132	127	165	4	2821	3258
Total	5374	4752	4508	3390	1482	1316	1449	1033	1325	2294	55	26978	26554


**AUTOMOBILE SALES IN INDIA - 2025**

Month	2- Wheelers	3- Wheelers	Personal Vehicles	Commercial Vehicles	2025	2024
Jan	1525862	107033	465920	99425	2198240	2038982
Feb	1353281	94181	303398	82763	1833623	1952915
Mar	1508232	99376	350603	94764	2052975	2048731
Apr	1686774	99766	349939	90558	2227037	2165828
May	1652634	104448	302214	75615	2134911	2035090
June	1446387	100625	297722	73367	1918101	1840307
Jul	1355504	111426	328613	76439	1871982	1964213
Aug	1373675	103105	323256	75592	1875628	1910312
Sep	1287735	98866	299369	72124	1758094	1674183
Oct	3149846	129517	557373	107841	3944577	2768511
Total	16339930	1048343	3578407	848488	21815168	20399072

**TRACTORS SALES IN INDIA - 2025**

Month	Mahindra Group	TAFE Group	Sonalika	Escorts Ltd	John Deere	New Holland	Captain	VST	Others	2025	2024
Jan	26305	10709	8027	6058	6436	2905	240	259	936	61875	55589
Feb	23880	9555	7670	7968	5771	2732	162	208	1219	59165	76626
Mar	31916	11606	9262	8803	5931	3026	180	225	3052	74001	63753
Apr	38516	14462	9955	8148	6856	3484	209	250	1947	83131	76939
May	30154	11813	9620	8161	5924	3051	125	213	2134	71195	70063
June	31804	14502	10136	8443	6212	3381	140	245	1716	76579	71047
Jul	37335	15815	12536	9196	7027	3872	150	275	1947	88722	79961
Aug	35574	16986	10410	8662	5987	3900	155	355	3186	85215	65477
Sep	64946	27530	17971	17803	9240	6825	240	357	1268	146180	100542
Oct	72071	29234	24781	18423	11893	7105	443	525	1670	166145	144675
Total	392501	162212	120368	101665	71277	40281	2044	2912	19075	912208	804672

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